

# LASALLE CAPITAL GROUP, L.P.

PRINCIPALS IN THE LEVERAGED ACQUISITION OF LOWER-MIDDLE MARKET COMPANIES

## RECENT ACQUISITION

Chicago, IL – LaSalle Capital Group, L.P., (“LaSalle Capital”) together with David Teed, Warren Strand, and Peninsula Fund III, L.P. (“Peninsula”) is pleased to announce the acquisition of Academy of Healing Arts-West, Inc. of Las Vegas, NV.

Academy is a for-profit vocational school focused on entry-level healthcare career programs. Academy’s accredited curriculum consists of four primary programs and its medical assistant program is one of the largest in Nevada.

Warren Strand, Academy’s current President, will lead the school along with David Teed and the existing management team. David Teed is an experienced investor and operating executive. “We are both extremely excited to have the opportunity to partner with LaSalle Capital and Peninsula to strategically grow student enrollment within the region and to continue to provide quality educational programs in healthcare.” Among its many growth initiatives, the school plans to move to a larger facility later this year, expand its financial aid sources and enhance its curriculum.

Academy represents LaSalle Capital’s third platform acquisition. “This transaction is an exciting growth opportunity because of the combination of a growing need for vocational education programs, the increasing demand for entry-level healthcare workers and the school’s location in the fastest growing city in the United States. We are delighted to work with David, Warren, and the management team to achieve their strategic vision,” commented Rocco Martino, Principal at LaSalle Capital.

LaSalle Capital’s other platform investments include Violet Packaging, of Williamstown, NJ, a tomato processing company which produces spaghetti and pizza sauce and Advanced H2O, of Seattle, WA., a leading private label bottled water company.

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- \$115 million fund
- Management buyouts and recapitalizations
- Extensive experience in the lower middle-market
- Focus on niche consumer and industrial manufacturing, distribution and service businesses

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