

LASALLE CAPITAL GROUP, L.P.

PRINCIPALS IN THE LEVERAGED ACQUISITION OF LOWER-MIDDLE MARKET COMPANIES

FUND CLOSING

Chicago, IL – LaSalle Capital Group L.P. (“LaSalle Capital”), is pleased to announce the initial closing of its Chicago based private equity Fund, at \$100 million.

The Fund will concentrate on buyouts and recapitalizations of lower middle-market companies with innovative growth strategies.

LaSalle Capital will support management groups, entrepreneurs’ and/or unfunded sponsors acquisition of privately held businesses and/or smaller divisions (or subsidiaries) of larger publicly held companies in niche consumer and industrial product markets. The Fund will consider investments anywhere in the continental United States.

Upon acquisition, the Fund will work closely with management to assist on: identification and implementation of strategic planning goals; capital planning; strategic acquisitions; team building; and achievement of a successful investment realization.

Investors in LaSalle Capital include financial institutions, money management firms and family offices. For further information or to discuss potential opportunities please contact either:

[Rocco J. Martino \(Co-founder & Principal\)](#)

[Jeffrey M. Walters \(Co-founder & Principal\)](#)

September 29, 2004



- \$100 million fund
- Management buyouts and recapitalizations
- Extensive experience in the lower middle-market
- Focus on niche consumer and industrial manufacturing, distribution and service businesses

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